

[Printable View](#)

U.S. Department of Labor
Office of Labor-Management
Standards
Washington, DC 20210

FORM LM-2 LABOR ORGANIZATION ANNUAL
REPORT

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN
TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 08-31-2016

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER 022-865	2. PERIOD COVERED From 01/01/2013 Through 12/31/2013	3. (a) AMENDED - Is this an amended report: (b) HARDSHIP - Filed under the hardship procedures: (c) TERMINAL - This is a terminal report:	No No No
4. AFFILIATION OR ORGANIZATION NAME LONGSHORE & WAREHOUSE UNION AFL-CIO			8. MAILING ADDRESS (Type or print in capital letters) First Name MARK Last Name WILLIAMS	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		6. DESIGNATION NBR 13	P.O Box - Building and Room Number	
7. UNIT NAME (if any)			Number and Street 630 S CENTRE STREET	
9. Are your organization's records kept at its mailing address? Yes			City SAN PEDRO	
			State CA	
			ZIP Code + 4 907313328	

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

70. SIGNED: Christopher Viramontes
Date: Mar 28, 2014 Telephone Number: 310-830-1130

PRESIDENT

71. SIGNED: Mark Williams
Date: Mar 28, 2014 Telephone Number: 310-830-1130

TREASURER

Form LM-2 (Revised 2010)

ITEMS 10 THROUGH 21

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund?

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions?

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?

17. Did the labor organization have any contingent liabilities at the end of the reporting period?

18. During the reporting period did the labor organization

FILE NUMBER: 022-865

20. How many members did the labor organization have at the end of the reporting period? 7,743

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	183.75 per	MONTH	0	0
(b) Working Dues/Fees	105.38 per	MONTH	0	0
(c) Initiation Fees	856.32 per	N/A	0	0
(d) Transfer Fees	N/A per	N/A	N/A	N/A
(e) Work Permits	145.00 per	WEEK	0	0

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions? No

19. What is the date of the labor organization's next regular election of officers? 03/2014

Form LM-2 (Revised 2010)

STATEMENT A - ASSETS AND LIABILITIES

FILE NUMBER: 022-865

ASSETS	Schedule Number	Start of Reporting Period		End of Reporting Period	
		(A)		(B)	
22. Cash		\$2,806,708		\$3,655,885	
23. Accounts Receivable	1	\$596,458		\$314,858	
24. Loans Receivable	2	\$0		\$0	
25. U.S. Treasury Securities		\$0		\$0	
26. Investments	5	\$6,753,509		\$5,302,275	
27. Fixed Assets	6	\$3,747,680		\$3,697,350	
28. Other Assets	7	\$182,151		\$154,432	
29. TOTAL ASSETS		\$14,086,506		\$13,124,800	

LIABILITIES	Schedule Number	Start of Reporting Period		End of Reporting Period	
		(A)		(B)	
30. Accounts Payable	8	\$785,222		\$707,389	
31. Loans Payable	9	\$0		\$0	
32. Mortgages Payable		\$0		\$0	
33. Other Liabilities	10	\$0		\$0	
34. TOTAL LIABILITIES		\$785,222		\$707,389	

35. NET ASSETS		\$13,301,284		\$12,417,411	
-----------------------	--	--------------	--	--------------	--

Form LM-2 (Revised 2010)

STATEMENT B - RECEIPTS AND DISBURSEMENTS

FILE NUMBER: 022-865

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$13,736,590	50. Representational Activities		15	\$2,606,612
37. Per Capita Tax			\$0	51. Political Activities and Lobbying		16	\$404,735
38. Fees, Fines, Assessments, Work Permits			\$1,358,564	52. Contributions, Gifts, and Grants		17	\$490,884
39. Sale of Supplies			\$9,065	53. General Overhead		18	\$3,786,744
40. Interest			\$200,128	54. Union Administration		19	\$384,868
41. Dividends			\$0	55. Benefits		20	\$1,559,469
42. Rents			\$80,074	56. Per Capita Tax			\$6,220,001
43. Sale of Investments and Fixed Assets	3		\$2,225,000	57. Strike Benefits			\$0
44. Loans Obtained	9		\$0	58. Fees, Fines, Assessments, etc.			\$0
45. Repayments of Loans Made	2		\$0	59. Supplies for Resale			\$11,334
46. On Behalf of Affiliates for Transmittal to Them			\$0	60. Purchase of Investments and Fixed Assets	4		\$1,497,745
47. From Members for Disbursement on Their Behalf			\$0	61. Loans Made	2		\$0
48. Other Receipts	14		\$313,967	62. Repayment of Loans Obtained	9		\$0
49. TOTAL RECEIPTS			\$17,923,388	63. To Affiliates of Funds Collected on Their Behalf			\$0
				64. On Behalf of Individual Members			\$0
				65. Direct Taxes			\$133,134
				66. Subtotal			\$17,095,526
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld			\$997,657
				67b. Less Total Disbursed			\$976,342
				67c. Total Withheld But Not Disbursed			\$21,315
				68. TOTAL DISBURSEMENTS			\$17,074,211

Form LM-2 (Revised 2010)

SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

FILE NUMBER: 022-865

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Total of all itemized accounts receivable	\$0	\$0	\$0	\$0
Totals from all other accounts receivable	\$314,858			

Totals (Total of Column (B) will be automatically entered in Item 23, Column(B))	\$314,858	\$0	\$0	\$0
Form LM-2 (Revised 2010)				

SCHEDULE 2 - LOANS RECEIVABLE

FILE NUMBER: 022-865

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Repayments Received During Period		Loans Outstanding at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
Total of loans not listed above					
Total of all lines above	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

Form LM-2 (Revised 2010)

SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 022-865

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Corporate Debt Securities	\$1,557,249	\$1,557,249	\$1,550,000	\$1,550,000
U.S. Federal Agency Debt	\$609,535	\$609,535	\$600,000	\$600,000
Municipal Debt Securities	\$75,049	\$75,049	\$75,000	\$75,000
Total of all lines above	\$2,241,833	\$2,241,833	\$2,225,000	\$2,225,000
Less Reinvestments				\$0
(The total from Net Sales Line will be automatically entered in Item 43.) Net Sales				\$2,225,000

Form LM-2 (Revised 2010)

SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 022-865

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
Office Furniture and Equipment	\$119,898	\$119,898	\$119,898
Corporate Debt Securities	\$1,248,728	\$1,248,728	\$1,248,728
Municipal Debt Securities	\$127,899	\$127,899	\$127,899
Leasehold Improvements	\$1,220	\$1,220	\$1,220
Total of all lines above	\$1,497,745	\$1,497,745	\$1,497,745
Less Reinvestments			\$0
(The total from Net Purchases Line will be automatically entered in Item 60.) Net Purchases			\$1,497,745

Form LM-2 (Revised 2010)

SCHEDULE 5 - INVESTMENTS

FILE NUMBER: 022-865

Description (A)	Amount (B)
Marketable Securities	
A. Total Cost	\$5,909,573
B. Total Book Value	\$5,302,275
C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.	
FHLB Bond 3.00% 09/27/2027	\$1,580,702
FFCB Bond 2.97% 11/05/2027	\$605,731
General Elec Cap Corp Step-Up	\$671,541
FHLB Bond 2.94% 11/26/2027	\$383,990
General Elec Cap Corp Step-Up Call	\$594,000
FHLB Bond 3.00% 07/12/2027	\$433,770
Other Investments	
D. Total Cost	
E. Total Book Value	
F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached.	
G. Total of Lines B and E (Total will be automatically entered in Item 26, Column(B))	\$5,302,275

Form LM-2 (Revised 2010)

SCHEDULE 6 - FIXED ASSETS

FILE NUMBER: 022-865

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
A. Land (give location)				
Land 1 : San Pedro, CA.	\$756,000		\$756,000	\$756,000
B. Buildings (give location)				
Building 1 : San Pedro, CA	\$1,134,089	\$99,354	\$1,034,735	\$1,034,735

Building 2 : Improvements - San Pedro, CA.	\$1,919,243	\$308,337	\$1,610,906	\$1,610,906
C. Automobiles and Other Vehicles	\$81,471	\$51,949	\$29,522	\$29,522
D. Office Furniture and Equipment	\$489,905	\$223,717	\$266,187	\$266,187
E. Other Fixed Assets				
F. Totals of Lines A through E (Column(D) Total will be automatically entered in Item 27, Column(B))	\$4,380,708	\$683,357	\$3,697,350	\$3,697,350

Form LM-2 (Revised 2003)

SCHEDULE 7 - OTHER ASSETS

FILE NUMBER: 022-865

Description (A)	Book Value (B)
DEPOSIT - COAST PRO RATA COMMITTEE	\$40,707
DEPOSIT - LONGSHORE LABOR RELATIONS COMMITTEE	\$50,000
PREPAID EXPENSES	\$63,725
Total (Total will be automatically entered in Item 28, Column(B))	\$154,432

Form LM-2 (Revised 2010)

SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

FILE NUMBER: 022-865

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Payable (E)
Total for all itemized accounts payable	\$0	\$0	\$0	\$0
Total from all other accounts payable	\$707,389	\$0	\$0	\$0
Totals (Total for Column(B) will be automatically entered in Item 30, Column(D))	\$707,389	\$0	\$0	\$0

Form LM-2 (Revised 2010)

SCHEDULE 9 - LOANS PAYABLE

FILE NUMBER: 022-865

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(2)	Loans Owed at End of Period (E)
Total Loans Payable	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

Form LM-2 (Revised 2010)

SCHEDULE 10 - OTHER LIABILITIES

FILE NUMBER: 022-865

Description (A)	Amount at End of Period (B)
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$0

Form LM-2 (Revised 2010)

SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER: 022-865

(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
A AVILA, GERALD							
B HEALTH BENEFITS REP			\$191,020	\$4,800	\$9,686		\$205,506
C C							
I Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A BRADY, JULIE							
B VICE PRESIDENT			\$137,027	\$3,600	\$6,344		\$146,971
C N							
I Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A CORTEZ, JOE V							
B PRESIDENT			\$76,152	\$1,200	\$8,421		\$85,773
C P							
I Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A DONG, HARRY W							
B LABOR RELATIONS REP			\$196,790	\$4,800	\$4,886	\$50	\$206,526
C C							
I Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	

	Representational Activities	and Lobbying	Contributions	General Overhead	Administration
A MASCOLA, LOUIS M					
B LABOR RELATIONS REP			\$193,184	\$4,800	\$5,636
C C					\$203,620
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A OLVERA, ROBERT					
B VICE PRESIDENT			\$83,608	\$1,200	\$4,383
C P					\$284
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A VIRAMONTES, CHRISTOPHER					
B PRESIDENT			\$145,073	\$3,600	\$15,869
C N					\$164,542
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A WILLIAMS, MARK					
B SEC TREASURER			\$187,211	\$4,800	\$11,179
C C					\$13
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A ALVAREZ, RICHARD					
B RELIEF BUSINESS AGENT			\$23,496	\$2,158	\$202
C C					\$25,856
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A BEBICH, STEVEN M					
B RELIEF BUSINESS AGENT			\$17,621	\$142	\$410
C C					\$18,173
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A BLANCO, ANGEL					
B NIGHT BUSINESS AGENT			\$183,496	\$2,619	\$10,715
C C					\$196,830
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A BONILLA, ALBERTO					
B RELIEF BUSINESS AGENT			\$25,454	\$9,611	
C C					\$35,065
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A ESPINOZA, JOHN					
B DAY BUSINESS AGENT			\$141,229	\$1,082	\$9,217
C N					\$151,528
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A FERNANDEZ, GILBERT					
B RELIEF BUSINESS AGENT			\$10,299	\$142	
C C					\$10,441
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A HERNANDEZ, MICHAEL					
B RELIEF BUSINESS AGENT			\$20,904	\$142	\$40
C C					\$21,086
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A HOLLINGSWORTH, LUKE S					
B DAY BUSINESS AGENT			\$148,036	\$3,208	\$7,057
C P					\$158,301
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A JURISIC, MARK					
B DAY BUSINESS AGENT			\$80,915	\$3,002	\$5,626
C P					\$89,543
I	Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration
A KUSTICH, ANDREW A					
B DAY BUSINESS AGENT			\$70,369	\$350	\$3,065
C N					\$73,784

	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A MANZO, LAWRENCE M B RELIEF BUSINESS AGENT C C				\$27,186	\$1,435	\$141	\$28,762
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A MEDINA, MARIO B NIGHT BUSINESS AGENT C C				\$192,463	\$1,783	\$10,157	\$204,403
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A CASTILLO, CHRIS B TRUSTEE C C				\$36,069	\$1,038		\$37,107
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A MONTI, JAMES B TRUSTEE C C				\$29,047	\$1,027		\$30,074
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A NILSEN, GARY A B TRUSTEE C C				\$29,757	\$1,153		\$30,910
	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
Total Officer Disbursements				\$2,246,406	\$28,800	\$95,296	\$2,417,479
Less Deductions							
Net Disbursements							\$2,417,479

Form LM-2 (Revised 2010)

SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 022-865

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
A AGAJANIAN, TAYLOR B GENERAL SECRETARY C N/A				\$49,952				\$49,952
	Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration		
A ARMSTRONG, PAMELA J B GENERAL SECRETARY C N/A				\$51,711				\$51,711
	Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration		
A BAUTISTA, CARMEN LINDA B CLERICAL SECRETARY C N/A				\$42,009				\$42,009
	Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration		
A FULTZ, MARLAINA B ADMINISTRATIVE ASSISTANT C N/A				\$74,138				\$74,138
	Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	Schedule 18 General Overhead	99 %	Schedule 19 Administration	
A HOLTON, OLIVIA B GENERAL SECRETARY C N/A				\$64,517	\$24			\$64,541
	Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration		
A HUERTA, IRENE B ADMINISTRATIVE ASSISTANT C N/A				\$78,423				\$78,423

Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A LOPEZ, JACALYN B BOOKKEEPER C N/A		\$28,965				\$28,965
Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A OLLOQUE, RENEE B EXECUTIVE SECRETARY C N/A		\$64,453				\$64,453
Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A POPE, PAULA J B ADMINISTRATIVE ASSISTANT C N/A		\$71,910				\$71,910
Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A PRIETO, LUCI B EXECUTIVE SECRETARY C N/A		\$64,692				\$64,692
Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A VALDEZ, MARIA R B GENERAL SECRETARY C N/A		\$68,510				\$68,510
Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A VALERO, REBECCA B CASHIER C N/A		\$51,681				\$51,681
Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A VAN DER VEEN, ELLEN A B LEAD CASHIER C N/A		\$70,264				\$70,264
Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A WAIALAE, CATRINA D B RECEPTIONIST C N/A		\$49,988				\$49,988
Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A IMBAGLIAZZO, DANIEL A B UNION REPRESENTATIVE C N/A		\$39,682	\$9,079			\$48,761
Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead		Schedule 19 Administration	
A PODUE, TIMOTHY J B UNION REPRESENTATIVE C N/A		\$8,272	\$5,894			\$14,166
Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead		Schedule 19 Administration	
A PONCE DE LEON, FRANCISCO B UNION REPRESENTATIVE C N/A		\$27,408	\$13,086			\$40,494
Schedule 15 Representational Activities	100 % Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead		Schedule 19 Administration	
TOTALS RECEIVED BY EMPLOYEES MAKING LESS THAN \$10000						\$0
Schedule 15 Representational Activities	Schedule 16 Political Activities and Lobbying	Schedule 17 Contributions	Schedule 18 General Overhead		Schedule 19 Administration	
Total Employee Disbursements						\$934,658
Less Deductions						
Net Disbursements						\$934,658

Form LM-2 (Revised 2010)

SCHEDULE 13 - MEMBERSHIP STATUS

FILE NUMBER: 022-865

Category of Membership	Number	Value
------------------------	--------	-------

*Agency Fee Payers are not considered members of the labor organization.

FILE NUMBER: 022-865

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$27,140
2. Named Payee Non-itemized Disbursements	\$64,800
3. To Officers	\$205,506
4. To Employees	\$0
5. All Other Disbursements	\$87,422
6. Total Disbursements	\$384,868

Form LM-2 (Revised 2010)

FILE NUMBER: 022-865

CA

90731	Total Itemized Transactions with this Payee/Payer			\$10,000
	Total Non-Itemized Transactions with this Payee/Payer			\$3,404
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule			\$13,404
Non-profit Labor Organization				
Name and Address (A)				
ILWU Local 94	Purpose (C)	Date (D)	Amount (E)	
411 N Harbor Blvd	Holiday Events Donation	11/14/2013	\$5,800	
San Pedro	Bloody Thursday Donation	05/16/2013	\$5,000	
CA	Total Itemized Transactions with this Payee/Payer			\$10,800
90731	Total Non-Itemized Transactions with this Payee/Payer			\$4,217
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule			\$15,017
Non-profit Labor Organization				
Name and Address (A)				
International Longshore and Warehouse Union	Purpose (C)	Date (D)	Amount (E)	
1188 Franklin Street	Total Itemized Transactions with this Payee/Payer			
San Francisco	Total Non-Itemized Transactions with this Payee/Payer			\$5,932
CA	Total of All Transactions with this Payee/Payer for This Schedule			\$5,932
94109				
Type or Classification (B)				
Non-profit Labor Organization				
Name and Address (A)				
Paychex	Purpose (C)	Date (D)	Amount (E)	
1535 Scenic Avenue	Reimburse 1st Quarter Taxes	04/11/2013	\$9,856	
Costa Mesa	Total Itemized Transactions with this Payee/Payer			\$9,856
CA	Total Non-Itemized Transactions with this Payee/Payer			\$4,273
92626	Total of All Transactions with this Payee/Payer for This Schedule			\$14,129
Type or Classification (B)				
Payroll Service				
Name and Address (A)				
South Bay Designs	Purpose (C)	Date (D)	Amount (E)	
642 N. Avalon Blvd.	Logo Usage Donation	05/29/2013	\$5,000	
Wilmington	Total Itemized Transactions with this Payee/Payer			\$5,000
CA	Total Non-Itemized Transactions with this Payee/Payer			
90744	Total of All Transactions with this Payee/Payer for This Schedule			\$5,000
Type or Classification (B)				
Printing/Silkscreen Business				
Name and Address (A)				
Southern California Pensioners	Purpose (C)	Date (D)	Amount (E)	
231 W. C Street	Scholarship Donation	04/09/2013	\$5,000	
Wilmington	Donation	03/08/2013	\$15,000	
CA	Total Itemized Transactions with this Payee/Payer			\$20,000
90744	Total Non-Itemized Transactions with this Payee/Payer			
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule			\$20,000
Non-profit				
Name and Address (A)				
Ullico Casualty Company	Purpose (C)	Date (D)	Amount (E)	
8403 Colesville Road	Reimburse legal fees	05/16/2013	\$42,008	
Silver Spring	Total Itemized Transactions with this Payee/Payer			\$42,008
MD	Total Non-Itemized Transactions with this Payee/Payer			
20910	Total of All Transactions with this Payee/Payer for This Schedule			\$42,008
Type or Classification (B)				
Insurance Company				
Name and Address (A)				
Zenith American Solutions, Inc	Purpose (C)	Date (D)	Amount (E)	
201 Queen Anne Avenue N	Total Itemized Transactions with this Payee/Payer			
Seattle	Total Non-Itemized Transactions with this Payee/Payer			\$16,933
WA	Total of All Transactions with this Payee/Payer for This Schedule			\$16,933
98109				
Type or Classification				

(B)			
Medical Billing Company			
Name and Address (A)			
Zurich American Insurance Company 66946	Purpose (C)	Date (D)	Amount (E)
	Settlement Fee	02/15/2013	\$10,000
Chicago	Total Itemized Transactions with this Payee/Payer		\$10,000
IL	Total Non-Itemized Transactions with this Payee/Payer		
60666	Total of All Transactions with this Payee/Payer for This Schedule		\$10,000
Type or Classification (B)			
Insurance Company			
Form LM-2 (Revised 2010)			

SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

FILE NUMBER: 022-865

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Chevron			
	Total Itemized Transactions with this Payee/Payer		
Los Angeles	Total Non-Itemized Transactions with this Payee/Payer		\$31,764
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$31,764
Type or Classification (B)			
Auto Fuel			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
CTC Destinations and Meetings			
100 W Broadway #250	Event Planning	06/26/2013	\$30,148
Long Beach	Total Itemized Transactions with this Payee/Payer		\$30,148
CA	Total Non-Itemized Transactions with this Payee/Payer		\$2,546
90807	Total of All Transactions with this Payee/Payer for This Schedule		\$32,694
Type or Classification (B)			
Event Planning			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Marine Printing			
818 N. Avalon Boulevard	Newsletter Printing	01/11/2013	\$7,680
Wilmington	Newsletter Printing	08/26/2013	\$8,794
CA	Newsletter Printing	06/14/2013	\$8,005
90744	Total Itemized Transactions with this Payee/Payer		\$24,479
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$832
Printing Company	Total of All Transactions with this Payee/Payer for This Schedule		\$25,311
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Save the Queen LLC			
1126 Queens Hwy Long Beach	Facility Rental	06/13/2013	\$6,915
Long Beach	Total Itemized Transactions with this Payee/Payer		\$6,915
CA	Total Non-Itemized Transactions with this Payee/Payer		\$6,025
90802	Total of All Transactions with this Payee/Payer for This Schedule		\$12,940
Type or Classification (B)			
Non Profit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
South Bay Designs			
642 North Avalon Blvd.	Total Itemized Transactions with this Payee/Payer		
Wilmington	Total Non-Itemized Transactions with this Payee/Payer		\$8,372
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$8,372
90744			
Type or Classification (B)			
Printing and Silkscreen Business			
Form LM-2 (Revised 2010)			

SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

FILE NUMBER 022-865

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Committee for a Safer Los Angeles			
	Political Contribution	05/03/2013	\$50,000

Political Contribution		09/09/2013	\$50,000
Los Angeles		Total Itemized Transactions with this Payee/Payer	\$50,000
CA		Total Non-Itemized Transactions with this Payee/Payer	\$5,000
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule	\$55,000
Non Profit			
Name and Address (A)		Purpose (C)	Amount (E)
John Chiang for Treasurer		Date (D)	
		09/13/2013	\$6,800
Sacramento		Total Itemized Transactions with this Payee/Payer	\$6,800
CA		Total Non-Itemized Transactions with this Payee/Payer	
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule	\$6,800
Non Profit			
Name and Address (A)		Purpose (C)	Amount (E)
Lieu Legal Defense Fund		Date (D)	
1100 O Street		04/05/2013	\$7,800
Sacramento		Total Itemized Transactions with this Payee/Payer	\$7,800
CA		Total Non-Itemized Transactions with this Payee/Payer	
95814		Total of All Transactions with this Payee/Payer for This Schedule	\$7,800
Type or Classification (B)			
Non Profit			
Name and Address (A)		Purpose (C)	Amount (E)
Marine Printing		Date (D)	
818 N. Avalon Boulevard			
Wilmington		Total Itemized Transactions with this Payee/Payer	
CA		Total Non-Itemized Transactions with this Payee/Payer	\$6,820
90744		Total of All Transactions with this Payee/Payer for This Schedule	\$6,820
Type or Classification (B)			
Printing Company			
Name and Address (A)		Purpose (C)	Amount (E)
Mendoza for Senate 2014		Date (D)	
1000		11/08/2013	\$8,200
Artesia		Total Itemized Transactions with this Payee/Payer	\$8,200
CA		Total Non-Itemized Transactions with this Payee/Payer	
90702		Total of All Transactions with this Payee/Payer for This Schedule	\$8,200
Type or Classification (B)			
Non Profit			
Name and Address (A)		Purpose (C)	Amount (E)
Miguel Santiago for Assembly 2014		Date (D)	
5947 Jumilla Ave.		11/08/2013	\$8,200
Woodland Hills		Total Itemized Transactions with this Payee/Payer	\$8,200
CA		Total Non-Itemized Transactions with this Payee/Payer	
91367		Total of All Transactions with this Payee/Payer for This Schedule	\$8,200
Type or Classification (B)			
Non Profit			
Name and Address (A)		Purpose (C)	Amount (E)
People Who Support Eric Garcetti		Date (D)	
7119 W. Sunset Blvd., No. 1		04/05/2013	\$100,000
Los Angeles		04/24/2013	\$100,000
CA		05/17/2013	\$50,000
Type or Classification (B)		Total Itemized Transactions with this Payee/Payer	\$250,000
Non Profit		Total Non-Itemized Transactions with this Payee/Payer	
		Total of All Transactions with this Payee/Payer for This Schedule	\$250,000
Name and Address (A)		Purpose (C)	Amount (E)
The Charters Mailing Group, Inc.		Date (D)	
1426 E. 33rd St.			
Signal Hill		Total Itemized Transactions with this Payee/Payer	
CA		Total Non-Itemized Transactions with this Payee/Payer	\$6,928
90755		Total of All Transactions with this Payee/Payer for This Schedule	\$6,928
Type or Classification (B)			
Postage and Shipping			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Women in Power PAC			
1005 12th St., Suite H	Political Contribution	05/22/2013	\$8,000
Sacramento	Total Itemized Transactions with this Payee/Payer		\$8,000
CA	Total Non-Itemized Transactions with this Payee/Payer		
95814	Total of All Transactions with this Payee/Payer for This Schedule		\$8,000
Type or Classification (B)			
Non Profit			

Form LM-2 (Revised 2010)

SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

FILE NUMBER: 022-865

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Albertsons			
28090 S. Western Avenue	Holiday Event Fundraiser	11/22/2013	\$14,756
San Pedro	Total Itemized Transactions with this Payee/Payer		\$14,756
CA	Total Non-Itemized Transactions with this Payee/Payer		\$0
90732	Total of All Transactions with this Payee/Payer for This Schedule		\$14,756
Type or Classification (B)			
Grocery Store			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Baric Media & Entertainment			
San Pedro	Donation	03/22/2013	\$50,000
CA	Total Itemized Transactions with this Payee/Payer		\$50,000
90731	Total Non-Itemized Transactions with this Payee/Payer		\$0
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$50,000
Entertainment Co			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Boys and Girls Club of LA Harbor			
100 West Fifth Street	Donation	06/14/2013	\$25,000
San Pedro	Donation Harry Bridges Span School	09/23/2013	\$7,925
CA	Total Itemized Transactions with this Payee/Payer		\$32,925
90731	Total Non-Itemized Transactions with this Payee/Payer		\$0
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$32,925
Non-Profit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Green Hills Mortuary			
27501 S Western Ave	Donation	07/11/2013	\$10,000
Rancho Palos Verdes	Total Itemized Transactions with this Payee/Payer		\$10,000
CA	Total Non-Itemized Transactions with this Payee/Payer		\$0
90275	Total of All Transactions with this Payee/Payer for This Schedule		\$10,000
Type or Classification (B)			
Mortuary			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Harmony Project			
817 Vine Street, Suite 212	Donation-Harry Bridges Span School	09/23/2013	\$36,000
Los Angeles	Total Itemized Transactions with this Payee/Payer		\$36,000
CA	Total Non-Itemized Transactions with this Payee/Payer		
90038	Total of All Transactions with this Payee/Payer for This Schedule		\$36,000
Type or Classification (B)			
Non Profit			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Harry Bridges Labor Center			
350 W 5th St Ste 209	Donation	03/01/2013	\$5,000
San Pedro	Total Itemized Transactions with this Payee/Payer		\$5,000
CA	Total Non-Itemized Transactions with this Payee/Payer		\$50
90731	Total of All Transactions with this Payee/Payer for This Schedule		\$5,050
Type or Classification (B)			
Non Profit			

Itemized Form			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
ILWU Ladies Auxiliary #8 PO Box 1044 Wilmington CA 90748	Donation	04/12/2013	\$20,000
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$20,000
Non-Profit	Total Non-Itemized Transactions with this Payee/Payer		\$0
	Total of All Transactions with this Payee/Payer for This Schedule		\$20,000
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Larsen Bay Entertainment Long Beach CA 90802	Donation	04/08/2013	\$6,000
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$6,000
Entertainment Co	Total Non-Itemized Transactions with this Payee/Payer		\$0
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,000
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Lisa Tonson 23704 Oakheath Pl Harbor City CA 90710			
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		
Employee	Total Non-Itemized Transactions with this Payee/Payer		\$9,269
	Total of All Transactions with this Payee/Payer for This Schedule		\$9,269
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Massey's House of Flowers 25929 S. Western Avenue Lomita CA 90717			
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		
Flower Retail	Total Non-Itemized Transactions with this Payee/Payer		\$10,700
	Total of All Transactions with this Payee/Payer for This Schedule		\$10,700
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Medini Musical Instruments 8676 Rochester Avenue Rancho Cucamonga CA 91730	Donation-Harry Bridges Span School	08/01/2013	\$25,379
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$25,379
Music Instrument Store	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$25,379
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Miller Children's Hospital 2801 Atlantic Avenue Long Beach CA 90832	Donation	08/09/2013	\$5,000
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$5,000
Medical Facility	Total Non-Itemized Transactions with this Payee/Payer		\$3,000
	Total of All Transactions with this Payee/Payer for This Schedule		\$8,000
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Sam Ash Music 7726 Cheri Court Tampa FL 33634	Donation-Harry Bridges Span School	08/01/2013	\$7,553
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$7,553
Music Instrument Store	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,553
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
San Pedro Labor Fest			

		(C)	(D)	(E)
San Pedro		Donation	04/12/2013	\$7,500
CA		Total Itemized Transactions with this Payee/Payer		\$7,500
90731		Total Non-Itemized Transactions with this Payee/Payer		\$0
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule		\$7,500
Non-Profit				
Name and Address (A)				
Select Fresh Produce Inc		Purpose (C)	Date (D)	Amount (E)
1215 East 8th Street		Holiday Event Fundraiser	11/22/2013	\$11,353
Los Angeles		Total Itemized Transactions with this Payee/Payer		\$11,353
CA		Total Non-Itemized Transactions with this Payee/Payer		\$0
90021		Total of All Transactions with this Payee/Payer for This Schedule		\$11,353
Type or Classification (B)				
Grocery Store				
Name and Address (A)				
Smart & Final		Purpose (C)	Date (D)	Amount (E)
28500 S. Western Avenue		Holiday Event Fundraiser	11/22/2013	\$19,453
Rancho Palos Verdes		Total Itemized Transactions with this Payee/Payer		\$19,453
CA		Total Non-Itemized Transactions with this Payee/Payer		\$349
90275		Total of All Transactions with this Payee/Payer for This Schedule		\$19,802
Type or Classification (B)				
Grocery Store				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Southern California Pensioners		Non-Profit	11/08/2013	\$6,520
231 W. C Street		Non-Profit	01/11/2013	\$6,166
Wilmington		Non-Profit	02/22/2013	\$6,141
CA		Non-Profit	03/08/2013	\$6,107
90744		Non-Profit	04/12/2013	\$6,107
Type or Classification (B)		Non-Profit	10/11/2013	\$6,098
Non-Profit		Non-Profit	06/28/2013	\$6,090
		Non-Profit	05/10/2013	\$6,088
		Non-Profit	09/06/2013	\$6,081
		Non-Profit	08/09/2013	\$6,074
		Non-Profit	07/19/2013	\$6,071
		Non-Profit	12/13/2013	\$6,044
		Total Itemized Transactions with this Payee/Payer		\$73,587
		Total Non-Itemized Transactions with this Payee/Payer		\$1,200
		Total of All Transactions with this Payee/Payer for This Schedule		\$74,787

Form LM-2 (Revised 2010)

SCHEDULE 18 - GENERAL OVERHEAD

FILE NUMBER: 022-865

Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Advanced Solutions International, Inc		Software License Renewal	03/08/2013	\$26,569
PO Box 62458		Total Itemized Transactions with this Payee/Payer		\$26,569
Baltimore		Total Non-Itemized Transactions with this Payee/Payer		\$0
MD		Total of All Transactions with this Payee/Payer for This Schedule		\$26,569
21264-2458				
Type or Classification (B)				
Computer Sales				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Complete Paperless Solutions		Software License Renewal	04/15/2013	\$8,100
4025 E La Palma Ave, #201		Total Itemized Transactions with this Payee/Payer		\$8,100
Anaheim		Total Non-Itemized Transactions with this Payee/Payer		\$0
CA		Total of All Transactions with this Payee/Payer for This Schedule		\$8,100
92807				
Type or Classification (B)				
Computer Sales				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Holguin & Garfield		Legal Fees	06/03/2013	\$75,000
800 W 6th St, Ste 950		Legal Fees	09/06/2013	\$75,000
Los Angeles		Legal Fees	03/22/2013	\$12,556
CA		Legal Fees	02/01/2013	\$75,000
		Legal Fees	11/04/2013	\$75,000

90017	Legal Fees	11/01/2013	\$75,000	
Type or Classification (B) Legal/Attorney	Legal Fees	07/01/2013	\$75,000	
	Legal Fees	01/04/2013	\$75,000	
	Legal Fees	05/01/2013	\$75,000	
	Legal Fees	12/02/2013	\$75,000	
	Legal Fees	08/01/2013	\$75,000	
	Legal Fees	04/05/2013	\$75,000	
	Legal Fees	03/01/2013	\$75,000	
	Legal Fees	10/01/2013	\$75,000	
Total Itemized Transactions with this Payee/Payer			\$912,556	
Total Non-Itemized Transactions with this Payee/Payer			\$13,372	
Total of All Transactions with this Payee/Payer for This Schedule			\$925,928	
Name and Address (A)				
Insignia PMG	Purpose (C)	Date (D)	Amount (E)	
200 East Del Mar Blvd.	Property Mgmt	07/01/2013	\$11,141	
Pasadena	Total Itemized Transactions with this Payee/Payer			\$11,141
CA	Total Non-Itemized Transactions with this Payee/Payer			\$335
91105	Total of All Transactions with this Payee/Payer for This Schedule			\$11,476
Type or Classification (B)				
Property Mgr				
Name and Address (A)				
Lane Services LLC	Purpose (C)	Date (D)	Amount (E)	
9532 Rising Sun Avenue	IT Consulting	03/08/2013	\$7,000	
Philadelphia	Total Itemized Transactions with this Payee/Payer			\$7,000
PA	Total Non-Itemized Transactions with this Payee/Payer			\$4,625
19115	Total of All Transactions with this Payee/Payer for This Schedule			\$11,625
Type or Classification (B)				
IT Consultant				
Name and Address (A)				
Lindquist LLP	Purpose (C)	Date (D)	Amount (E)	
5000 Executive Pkwy, #400	CPA	03/15/2013	\$39,500	
San Ramon	CPA	04/12/2013	\$13,000	
CA	Total Itemized Transactions with this Payee/Payer			\$52,500
94583-4346	Total Non-Itemized Transactions with this Payee/Payer			\$6,300
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule			\$58,800
CPA				
Name and Address (A)				
Lit-Support Solutions	Purpose (C)	Date (D)	Amount (E)	
611 Wilshire Blvd, #320	Document Scanning	10/18/2013	\$6,588	
Los Angeles	Total Itemized Transactions with this Payee/Payer			\$6,588
CA	Total Non-Itemized Transactions with this Payee/Payer			\$0
90017	Total of All Transactions with this Payee/Payer for This Schedule			\$6,588
Type or Classification (B)				
Litigation Support				
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)	
Longshore Labor Relations Committee	Dispatch Hall Costs	12/03/2013	\$62,812	
	Dispatch Hall Costs	02/22/2013	\$53,642	
	Dispatch Hall Costs	06/26/2013	\$64,557	
	Dispatch Hall Costs	12/20/2013	\$44,395	
	Dispatch Hall Costs	10/21/2013	\$51,320	
	Dispatch Hall Costs	05/21/2013	\$49,689	
	Dispatch Hall Costs	01/18/2013	\$47,481	
	Dispatch Hall Costs	09/27/2013	\$69,364	
Non-Profit	Dispatch Hall Costs	04/15/2013	\$53,312	
	Dispatch Hall Costs	04/19/2013	\$56,031	
	Dispatch Hall Costs	07/18/2013	\$59,987	
	Dispatch Hall Costs	08/26/2013	\$54,568	
	Total Itemized Transactions with this Payee/Payer			\$667,158
	Total Non-Itemized Transactions with this Payee/Payer			\$0
Total of All Transactions with this Payee/Payer for This Schedule			\$667,158	
Name and Address (A)				
Marine Printing	Purpose (C)	Date (D)	Amount (E)	
818 N. Avalon Blvd	Newsletter Printing	01/25/2013	\$8,875	
Wilmington				\$6,900

CA 90744		Total Itemized Transactions with this Payee/Payer	\$8,879
Type or Classification (B)		Total Non-Itemized Transactions with this Payee/Payer	\$18,040
Printing Co.		Total of All Transactions with this Payee/Payer for This Schedule	\$26,919
Name and Address (A)			
On-Site Solutions LLC		Purpose (C)	Date (D)
6134 Delphi Street		Document Scanning	09/06/2013
Los Angeles		Total Itemized Transactions with this Payee/Payer	\$5,050
CA		Total Non-Itemized Transactions with this Payee/Payer	\$0
90042		Total of All Transactions with this Payee/Payer for This Schedule	\$5,050
Type or Classification (B)			
Document Scanning Company			
Name and Address (A)		Purpose (C)	Date (D)
Phase One Enterprises		IT Consulting	03/01/2013
65 Pine Ave, Ste 800		IT Consulting	09/01/2013
Long Beach		IT Consulting	06/01/2013
CA		IT Consulting	10/01/2013
90802		IT Consulting	12/02/2013
Type or Classification (B)		IT Consulting	08/01/2013
IT Consultant		IT Consulting	02/01/2013
		IT Consulting	11/01/2013
		IT Consulting	04/01/2013
		IT Consulting	05/01/2013
		IT Consulting	07/01/2013
		Total Itemized Transactions with this Payee/Payer	\$177,500
		Total Non-Itemized Transactions with this Payee/Payer	\$10,619
		Total of All Transactions with this Payee/Payer for This Schedule	\$188,119
Name and Address (A)			
State Farm Insurance		Purpose (C)	Date (D)
PO Box 680001		Insurance	10/01/2013
Dallas		Total Itemized Transactions with this Payee/Payer	\$9,935
TX		Total Non-Itemized Transactions with this Payee/Payer	\$4,015
75368		Total of All Transactions with this Payee/Payer for This Schedule	\$13,950
Type or Classification (B)			
Insurance Co			
Name and Address (A)		Purpose (C)	Date (D)
USI Southern California		Insurance	03/15/2013
21600 Oxnard St.		Total Itemized Transactions with this Payee/Payer	\$71,650
Woodland Hills		Total Non-Itemized Transactions with this Payee/Payer	\$0
CA		Total of All Transactions with this Payee/Payer for This Schedule	\$71,650
91367			
Type or Classification (B)			
Insurance Co			
Name and Address (A)		Purpose (C)	Date (D)
William Allan, LLC		Accounting	01/04/2013
21550 Oxnard St.		Accounting	02/01/2013
Woodland Hills		Total Itemized Transactions with this Payee/Payer	\$10,625
CA		Total Non-Itemized Transactions with this Payee/Payer	\$137,966
91367		Total of All Transactions with this Payee/Payer for This Schedule	\$148,591
Type or Classification (B)			
Accountant			

Form LM-2 (Revised 2010)

SCHEDULE 19 - UNION ADMINISTRATION

FILE NUMBER: 022-865

Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
California Elections Co.		Election Services	04/19/2013	\$7,274
PO Box 302021		Election Services	03/29/2013	\$7,274
Escondido		Election Services	10/11/2013	\$6,296
CA		Election Services	10/11/2013	\$6,296
92030-2021		Total Itemized Transactions with this Payee/Payer		\$27,140
Type or Classification (B)		Total Non-Itemized Transactions with this Payee/Payer		\$2,000
		Total of All Transactions with this Payee/Payer for This Schedule		\$29,140

Election Services			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Longshoremens & Warehousemens Memorial Association			
231 W. C Street Wilmington	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		\$44,400
90744	Total of All Transactions with this Payee/Payer for This Schedule		\$44,400
Type or Classification (B)			
Rental			
Election Committee Services			
Form LM-2 (Revised 2010)			

SCHEDULE 20 - BENEFITS

FILE NUMBER: 022-865

Description (A)	To Whom Paid (B)	Amount (C)
Pension Benefits	PMA/Amer FS/OPEIU/TF	\$510,034
Health & Welfare Benefits	Pacific Maritime Association	\$425,096
Death Benefits	The Hartford	\$335,213
Workers Compensation Insurance	State Fund Compensation Fund	\$111,068
Disability Insurance	PLIC-SBD Grand Island	\$25,658
Health & Welfare Benefits	OPEIU Trust Fund	\$152,400
Total of all lines above (Total will be automatically entered in Item 55.)		\$1,559,469

Form LM-2 (Revised 2010)

69. ADDITIONAL INFORMATION SUMMARY

FILE NUMBER: 022-865

Question 11(a) : : International Longshore and Warehouse Union Local 13 Political Action Committee (Committee # 1226530). Reports were filed with Secretary of State- Political Reform Division San Francisco Department of Elections Los Angeles County Registrar - Recorder Campaign Reporting Unit

Question 11(b) : : Harry's Vision LLC 630 S. Centre Street San Pedro, CA 90731 The purpose of Harry's Vision LLC is solely to acquire, own and operate certain retail space located at 285 West 6th Street, in San Pedro, California.

Question 12 : : An audit of the books and records of International Longshore and Warehouse Union Local 13 were performed during the reporting period by ELLS, Certified Public Accountants & Business Advisors 1611 E. Fourth Street, Suite 200 Santa Ana, California 92701

Statement A,

Cash Begin Total: Beginning balances currently reflect the last 3 month period reported which was 12/31/2012.

Statement A,

Accounts Receivable Begin Total: Beginning balances currently reflect the last 3 month period reported which was 12/31/2012.

Statement A,Investments Begin Total: Beginning balances currently reflect the last 3 month period reported which was 12/31/2012.

Statement A,Fixed Assets Value Begin Total: Beginning balances currently reflect the last 3 month period reported which was 12/31/2012.

Statement A,Other Asset Book Value Begin Total: Beginning balances currently reflect the last 3 month period reported which was 12/31/2012.

Statement A,

Accounts Payable Begin Total: Beginning balances currently reflect the last 3 month period reported which was 12/31/2012.

Schedule 13, Row1::These are members that are working and paying full dues.

Schedule 13, Row1::

Schedule 13, Row2::Retired members are not eligible to vote.

Schedule 13, Row3::Active Registrants are actively working but pay a lesser fee amount. They are not full members.

Schedule 13, Row2::These are members that have retired from the industry.

Schedule 13, Row3::Registrants are eligible to vote on their contractual agreement at the International level, however they are not eligible to vote in the local elections.

General Information:
Form LM-2 (Revised 2010)

[Frequently Asked Questions](#) | [Freedom of Information Act](#) | [Privacy & Security Statement](#) | [Disclaimers](#) | [Customer Survey](#) | [Important Web Site Notices](#)

U.S. Department of Labor | Frances Perkins Building, 200 Constitution Ave., NW, Washington, DC 20210
www.dol.gov | Telephone: 1-866-4-USA-DOL (1-866-487-2365) | TTY: 1-877-4-889-5627 | [Contact Us](#)